



Denise S. Iverson, CPA Chief Financial Officer

Denise S. Iverson, Certified Public Accountant, is Chief Financial Officer for Dunham & Associates Investment Counsel, Inc. and its affiliates, including Dunham Trust Company, and also serves as Treasurer and Principal Financial Officer of the Dunham Funds. Denise is responsible for the overall corporate finance and accounting functions. With over 35 years of banking, financial and executive management experience, Denise brings a wealth of knowledge and credibility to her role.

Prior to joining the firm in 1999, Denise worked in banking, serving as Executive Vice President, Strategic Planning, Chief Financial Officer and Controller. Before that, she worked in “Big 8” public accounting.

Denise carries a B.S. in Business Administration, Accounting from San Diego State University where she graduated summa cum laude and holds FINRA Registered Financial and Operations Principal and Series 27 registration.

At a Glance

- ✓ Chief Financial Officer
- ✓ Responsible for the overall corporate finance and accounting functions
- ✓ Over 30 years of banking, financial and executive management experience
- ✓ B.S. in Business Administration, Accounting from San Diego State University

About Dunham & Associates

In 1985, Jeffrey Dunham founded Dunham with the uncommon idea that fees paid by clients should be tied, in some way, to the performance of the investments they own. Today, Dunham and Dunham Trust have grown to become a multi-billion dollar firm, but we are still driven by the values of fairness and accountability that Jeffrey envisioned almost four decades ago.