



Nehemiah McFarlin West Regional Director

Nehemiah is the West Regional Director for Dunham & Associates Investment Counsel, Inc., focused on helping financial advisors to raise assets using Dunham's institutionally managed mutual funds, Asset Allocation Program and Dunham Trust Company's Nevada-based trust services.

Nehemiah possesses a wealth of knowledge and experience in the realm of advanced tax and estate planning strategies, a skill set that advisors frequently leverage to set themselves apart and seize opportunities presented by substantial liquidity events.

Specializing in attracting and retaining substantial pools of assets, Nehemiah demonstrates a remarkable ability to cultivate lasting client relationships and foster loyalty. His strategic approach not only secures assets but also ensures their longevity, making him an invaluable asset to any financial team.

Nehemiah was a student athlete at Idaho State University and joined Dunham in 2021. Nehemiah has a B.A in Business Administration, with an emphasis in Finance, Management & Marketing, and holds his FINRA Series 7 and 66 registration.

At a Glance

- ✓ West Regional Director
- ✓ Focused on helping financial advisors to raise new incremental assets
- ✓ Possess a wealth of knowledge in advanced tax and estate planning
- ✓ B.A in Business Administration, with an emphasis in Finance, Management & Marketing, and holds his FINRA Series 7 & 66 registration

About Dunham & Associates

In 1985, Jeffrey Dunham founded Dunham with the uncommon idea that fees paid by clients should be tied, in some way, to the performance of the investments they own. Today, Dunham and Dunham Trust have grown to become a multi-billion dollar firm, but we are still driven by the values of fairness and accountability that Jeffrey envisioned almost four decades ago.